

Curriculum Vitae
Monica Romanin, CFA
 July 8, 1969

WORK EXPERIENCE - CURRENT

2011

SQS SRL

Bio Farm (Slow Food producer) and Clean Energy Producer

Position – Chairman of the Board and Co-Founder

- Monitoring and business coordination
- Relations with institutions, enterprises and other bodies

2016

CFA Society Italy, affiliated with CFA Institute

CFA Institute is the global association of investment professionals whose mission is to lead the investment profession by promoting the highest standards of ethics, education, and professional excellence.

CFA Program is the most recognized investment management designation in the world with more than 135,000 charterholders globally.

Since 2016 - CFA Society Italy Advocacy Committee Member; 2020 – 2024, co-chair Advocacy Committee.

Main areas of study and dissemination:

- Professional standard and financial market integrity
- ESG principles, guidance and promotion of principles in the financial sector

2018 – 2020, CFA Society Italy Board Member

WORK EXPERIENCE - PAST

2009 – 2020

Ernst & Young Financial-Business Advisors S.p.A (since 2009 Blueteam, took over on 2015 by Ernst & Young)

Project Management (Banking and Insurance Groups business)

- Project objectives definition, planning/execution of the activities
- Facilitation in working with major stakeholders in order to reach a common understanding of the outcomes and the boundaries of the project
- Support to legal department for formal business agreement update and communication to Clients/Investors

2007 – 2009

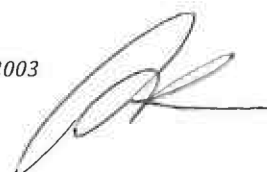
Crédit Agricole Asset Management Alternative Investments SGR

Portfolio Management

- Responsible for fund of funds management, limited to funds with 50% allocation to UCITS and 50% to alternative funds.
- Manager selection for UCITS funds and third party Managers monitoring
- Development of new funds based on Investors' needs

Milan, March 14th, 2025

I authorize the processing of personal data pursuant to UE Regulation 679/2016 and D.L. n. 196/2003



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2004 – 2007

CAAM SGR

Advisory for multi asset/multi-manager umbrella fund

- Business unit's departments coordination (Legal, Risk Management, Compliance, Manager Selection, Organization Depts) in the relationship with Asset Managers
- Client investment policy definition
- Fund Managers/portfolio monitoring in order to check the coherence with the sub-funds investment policy

1999 – 2004

Intesa Asset Management SGR

Institutional Investors Portfolio Management Team

- Asset allocation; bond/equity portfolio and fund of funds management
- Screening and stock picking for funds and portfolios based on proprietary quantitative models

1996 – 1999

Centrosim SPA

Financial Analyst

- Quant models development for forecast in economics
- Equity and bond relative value analysis

1995 – 1996

GRETA (Gruppo di Ricerca Econometrica Teorica ed Applicata - "Cà Foscari" Venice University
 Collaboration with the research Group

EDUCATION

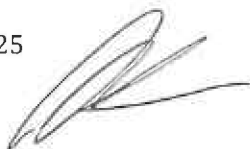
1995, Degree in Economics - Università degli Studi di Venezia "Cà Foscari"

2006, Graded Chartered Financial Analyst (CFA®) - CFA Institute.

2012, PMI's Certified Associate in Project Management - Project Management Institute.

2014, Executive Master "Cross-Border Family Business Advisory. La consulenza integrata alla famiglia italiana" - Centro Studi Bancari, Venezia - CH

Milan, March 14th, 2025



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LANGUAGES

Italian, mother tongue / English, good / French, school knowledge / Russian, learning

PERSONAL

Diet and superfood (partially produced by the farm (SQS srl) / volunteer with CIAI (Onlus Centro Italiano Aiuti all'Infanzia – call center volunteer and fundrising) / sport (running, yoga) / travelling (trips with non-profit organization to visit project; cultural-leisure trips)

PUBLICATIONS

Finacial publications produced within the framework of the CFA Society Italy Advocacy Committee

BRRD e Bail-in. Implicazioni per l'analisi del settore finanziario e la tutela dell'investitore
 Position Paper, March 2017 - AIAF e CFA Society Italy (co-author and coordinator)

Alternative Investments. L'importanza nel Wealth Management
 Guida *Advisor*, August 2018 - CFA Society Italy, in collaboration with Advisor Private and Jupiter Asset Management (coordination and review)

BRRD. Revisioni ed applicazioni
 Position Paper, ottobre 2018 - CFA Society Italy (co-author and coordinator)

Alternative Investments. Le principali tipologie
 Guida *Advisor*, febbraio 2019 - CFA Society Italy, in collaboration with Advisor Private and Lazard Fund Managers (coordination and review)

Equity Crowdfunding. La normativa, i trend, le valutazioni
 Una ricerca empirica del mercato italiano
 Position Paper, febbraio 2021 - CFA Society Italy (coordination and review)

Climate Change Net Zero
 Guida *Advisor*, settembre 2024 - CFA Society Italy, in collaboration with Advisor Private and Anima SGR (coordination and review)

Milan, March 14th, 2025



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APPOINTMENTS IN MANAGEMENT BOARD, private companies

Monica Romanin, born in Pordenone, July 7th 1969.

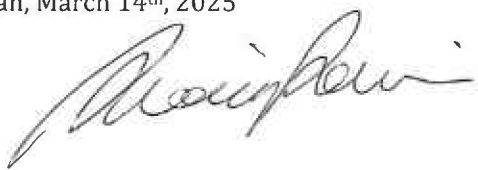
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From 2011

Chairman of the Board of Directors and Director of Società Agricola SQS SRL

Monica Romanin

Milan, March 14th, 2025

A handwritten signature in black ink, appearing to read 'Monica Romanin', written in a cursive style.