

Prysmian Consensus (Pre-Q2 2025 release)



22 July 2025

The consensus is based on estimates and forecasts collected during the period 7 July - 17 July 2025.

19 brokers contributed (alpha order): Banca Akros, BofA, Barclays, Bernstein, Citi, Deutsche Bank, Equita, Exane BNP Paribas, Goldman Sachs, HSBC, Intermonte, Intesa Sanpaolo, Jefferies, JP Morgan, Kepler Cheuvreux, Mediobanca, Morgan Stanley, Oddo, UBS.

€ million	2Q 2024A	2Q 2025E	1H 2024A	1H 2025E	2024A	2025E	2028E
Group Revenues¹	4,132	4,810	7,819	9,581	17,026	19,317	22,803
Adj EBITDA	457	581	869	1,108	1,927	2,326	3,002
Transmission	88	129	150	253	361	546	909
Power Grid	123	125	238	241	474	478	547
Electrification	202	270	405	515	931	1,067	1,220
Digital Solution	44	55	76	97	161	236	330
FCF²	332	302	-165	-208	1,011	1,042	1,548

Note: 1. Revenues based on current metal prices; 2. FCF excluding acquisitions & Disposals and antitrust impact

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