

Prysmian Consensus (Pre-Q4 2025 release)



30 January 2026

The consensus is based on estimates and forecasts collected during the period 15 - 23 January 2026.

19 brokers contributed (alpha order): Alpha Value, Banca Akros, BNPP Exane, BofA, Barclays, Bernstein, Citi, Deutsche Bank, Equita, HSBC, Intermonte, Intesa Sanpaolo, Jefferies, JP Morgan, Kepler Cheuvreux, Mediobanca, Morgan Stanley, Oddo, UBS.

€ million	4Q 2024A	4Q 2025E	2024A	2025E	2026E	2028E
Group Revenues¹	4,664	4,978	17,026	19,662	21,174	23,719
Adj EBITDA	518	635	1,927	2,411	2,725	3,231
Transmission	119	170	361	571	701	997
Power Grid	117	119	474	494	528	590
Electrification	242	275	931	1,082	1,172	1,262
Digital Solution	40	75	161	268	338	384
FCF²	1,084	1,370	1,011	1,144	1,197	1,703

Note: 1. Revenues based on current metal prices; 2. FCF excluding acquisitions & Disposals and antitrust impact

Disclaimer: Prysmian consensus is based on latest estimates and forecasts made by sell-side analysts who cover Prysmian stock, calculated using the simple average method. The consensus data published periodically on the Prysmian website are provided for information purposes only and shall not be construed as investment advice. The company makes no representation or warranty as to the accuracy, completeness or reliability of the data provided.