

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

| | | | |
|--|--|--|----------------------|
| 1 Issuer's name GENERAL CABLE CORPORATION | | 2 Issuer's employer identification number (EIN) 061398235 | |
| 3 Name of contact for additional information Jeffrey J. Whelan | 4 Telephone No. of contact (859) 572-8743 | 5 Email address of contact jwhelan@generalcable.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 4 TESSENEER DRIVE | | 7 City, town, or post office, state, and Zip code of contact HIGHLAND HEIGHTS, KY 41076 | |
| 8 Date of action Various (see below) | | 9 Classification and description COMMON | |
| 10 CUSIP number 369300108 | 11 Serial number(s) | 12 Ticker symbol BGC | 13 Account number(s) |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ General Cable Corporation's Board of Directors declared 2014 cash distributions per share to the common shareholders of record as follows:

| Date of Record: | Amount per Share: | Date Paid: |
|-------------------|-------------------|-------------------|
| December 30, 2013 | \$0.18/share | January 7, 2014 |
| June 9, 2014 | \$0.18/share | June 27, 2014 |
| August 18, 2014 | \$0.18/share | September 5, 2014 |
| November 10, 2014 | \$0.18/share | November 28, 2014 |

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The distributions made by General Cable Corporation (NYSE: BGC) in 2014 were non-dividend distributions and treated as a return of capital. A return of capital reduces the shareholder's adjusted tax basis under Internal Revenue Code Section 301(c)(2) in BGC shares, and to the extent the basis reduction exceeds the shareholder's basis in BGC shares, will be taxed as a gain from the sale of the shares pursuant to Internal Revenue Code Section 301(c)(3).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ All distributions made during 2014 were in excess of earnings and profits and, therefore, constitute a return of capital.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► 301 (c) and 316 (a)

18 Can any resulting loss be recognized? ► N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The basis changes being reported impact distributions that were made during the calendar year 2014; consequently, the reportable year is 2014. These non-dividend distributions are not taxable as ordinary dividend income, but result in a reduction in the tax basis of the underlying shares. Shareholders should consult their tax advisor for further information regarding their specific tax situation.

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|-------------------------------|---|-----------------------|-------------------------------------|--|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. | | | |
| | Signature ► <u>Jeffrey J. Whelan</u> | Date ► <u>2/27/15</u> | | |
| Paid Preparer Use Only | Print your name ► <u>Jeffrey J. Whelan</u> | | Title ► <u>Vice President - Tax</u> | |
| | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed PTIN |
| | Firm's name ► | | Firm's EIN ► | |
| | Firm's address ► | | Phone no. | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054