



PRESS RELEASE

NOTICE UNDER ART. 84 OF CONSOB RESOLUTION NO. 11971/1999

Milan, 3 April 2012. Notice is given to all the Shareholders that, pursuant to articles 2505, par. 3, and 2506-ter, par. 5, of the Italian Civil Code, the two demerger plans in favour of Prysmian S.p.A. of part of the assets of the companies Prysmian Cavi e Sistemi S.r.I. and Prysmian Cavi e Sistemi Italia S.r.I., companies subject to the management and coordination of Prysmian S.p.A., and by the latter wholly owned directly and/or indirectly, have been filed with the Company Register of Milan on April 3rd, 2012.

According with the Prysmian S.p.A.'s by-laws, the resolutions upon the two demerger plans will be approved by the Board of Directors of Prysmian S.p.A..

The documentation describing the abovementioned demerger plans, the relevant financial statements under art. 2506-ter of the Italian Civil Code of both the companies involved, and the administrative body's reports under art. 70, par. 2, of Consob Resolution no. 11971/1991, are available on the website of Borsa Italiana S.p.A. www.borsaitaliana.it, on the Company's website www.prysmiangroup.com and, together with the annual financial statements of the last three years, at the registered office of Prysmian S.p.A..

Prysmian Group

Prysmian Group is world leader in the energy and telecom cables and systems industry. With sales of some €8 billion in 2011, 22,000 employees across 50 countries and 97 plants, the Group is strongly positioned in high-tech markets and provides the widest range of products, services, technologies and know-how. In the Energy sector, Prysmian Group operates in the business of underground and submarine power transmission cables and systems, special cables for applications in many different industrial sectors and medium and low voltage cables for the construction and infrastructure industry. In the Telecom sector, the Group manufactures cables and accessories for the voice, video and data transmission industry, offering a complete range of optical fibres, optical and copper cables and connectivity systems. Prysmian is listed on the Milan Stock Exchange in the Blue Chip index.

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